

<input type="checkbox"/> 中信証券經紀(香港)有限公司 CITIC SECURITIES BROKERAGE (HK) LTD	證券帳戶號碼: Securities Account Number: _____
<input type="checkbox"/> 中信証券期貨(香港)有限公司 CITIC SECURITIES FUTURES (HK) LTD	期貨帳戶號碼: Futures Account Number: _____
<input type="checkbox"/> 中信証券經紀(香港)有限公司 CITIC SECURITIES BROKERAGE (HK) LTD	股票期權帳戶號碼: Stock Option Account Number: _____

更改客戶資料

CLIENT DATA AMENDMENT FORM

FTF Submission NFTF Submission

客戶姓名:

Client Name: _____

1. 細節/Particulars

新居住地址/通訊地址* (請用英文正楷填寫並提供三個月內之地址證明) New Residential Address/Correspondence Address*
(Please complete in BLOCK LETTER and provide proof of new address within 3 months)

室 Suite	樓層 Floor	座/大廈 Block/ Building
屋苑/街道 Estate/ Street	地區 District	城市/省/州 City/ Province / State
國家 Country	郵政編碼 Post/ ZIP Code	郵政信箱 PO/ Letter Box

如您需要更改住宅及(或)通訊地址的國家/地區,請另外填寫個人稅務居民自我證明表格及 W8 表格以申報您最新的稅務狀況。
"If you would like to change the Country(ies)/Jurisdiction(s) for Residential and(or) Correspondence Address(es), please fill in another "Tax Residency Self-Certification Form" & "W8 Form" to declare your latest tax status.

網上交易/電子結單* 電郵地址 Internet Trading/eStatement* Email Address: Add 新增 Replace 取代

電郵地址 (若與以上電郵地址不同) E-mail Address (If different from the above Email Address): Add 新增 Replace 取代

重啓「常設交收指示」
Activation SI 解除「退回郵件戶口」設置
Release "Hold for Return Mail A/C" Setup

新手提電話號碼 ()- _____
New Mobile Phone No.: 新住宅電話號碼 ()- _____
New Residential Telephone No.:

新辦事處電話號碼 ()- _____
New Office Telephone No.: 新簽署式樣
New Signature: _____

其他 (請列明)
Others (Please specify): _____

* 請刪去不適用者/Please delete as appropriate

附注/Note:

一) 由收到此指示之日起,本公司需時七個工作天以便有關部門更改其紀錄。

二) 上述之更改如涉及任何聯名帳戶而需聯名簽署者,有關人士均需簽署。

1.) Please allow 7 working days from the date of receipt of this instruction for the department(s) concerned to update their record.

2.) If the change(s) involve any joint account(s) which require joint signatures, all concerned parties must sign.

請到我們的網站查閱最新的條款及細則: www.csb.com.hk. Please check the latest Terms and Conditions on our website:

www.csb.com.hk

簽署:

Signature(s): _____ 日期: _____
Date:

客戶/獲授權人士 (只適用於公司/機構客戶)
Client / Authorized Person (For Corporate / Institution a/c only)

以下由本公司填寫:/For Internal Use Only:

核查及同意:

Reviewed & :

Concurred By

經紀/證券銷售員
AE / Salesperson

日期 Date

輸入:

Input By:

日期 Date

核對:

Checked By:

客戶服務主任 CSO

日期 Date

輸入核對:

Input Checked By:

日期 Date

Check whether the new information consistency against
FATCA & CRS (i.e. new tax jurisdiction for new
address/phone no.)