

中信証券經紀(香港)有限公司
CITIC SECURITIES BROKERAGE (HK) LTD

南向通投資帳戶號碼:
Southbound WMC Investment
Account Number: _____

FTF Submission

NFTF Submission

跨境理財通南向通服務終止申請表

SOUTHBOUND WMC SERVICE CANCELLATION FORM

客戶名稱:
Client Name : _____

南向通匯款帳戶號碼:
Southbound WMC Remittance Account Number: _____

To effect the termination of Southbound Wealth Management Connect Service, I hereby confirm:
為終止跨境理財通南向通服務, 本人確認:

- 本人南向通投資帳戶持有的所有投資產品均已贖回, 無尚未完成交收的理財產品。
All the investment products held in my Southbound WMC Investment Account have been redeemed, and there are no outstanding investment products.
- 本人南向通投資帳戶內並無剩餘資金。
I confirm that there are no outstanding funds in my Southbound WMC Investment Account.
- 本人已停止參與任何南向通投資產品交易。
I have ceased to participate in the trading of any Southbound Investment Products.
- 本人確認並同意解除南向理財通投資帳戶與匯款帳戶的配對關係。
I confirm and agree to dismiss the pairing relationship between my Investment Account and my Remittance Account under Southbound WMC.
- 終止跨境理財通南向通服務的原因:
Reasons for WMC Service Termination
- 不作買賣
No Trading
- 太多戶口
Too many accounts
- 不滿意公司服務 (例如) _____
Not satisfied with the service provided (e.g.) _____
- 其他 (請列明)
Others (Please specify): _____
- 其他
Other

* 附註 / Note:

如客戶以其他理由取消帳戶, 本表格仍需負責人員批核。

In case when client cancelled the account with other reason(s), Responsible Officer's approval is still required.

客戶簽署
Client Signature : _____

日期
Date : _____

以下由本公司填寫: / For Internal Use Only:

核查及同意:
Reviewed &
Concurred By : _____
經紀/證券銷售員
AE/Salesperson
日期 Date

輸入:
Input By: _____
日期 Date

核對
Checked By: _____
客戶服務主任 CSO
日期 Date

批核*:
Approved By*: _____
負責人員
Responsible Officer
日期 Date